

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the CDVM informs the public that Afrique Leverage has filed, on September 11th, 2014, a buy-out offer on MEDIACO Maroc securities.

As a result of this filing, the CDVM has asked the Casablanca Stock Exchange to suspend the trading of MEDIACO Maroc securities starting from September the 12th, 2014.

The aforementioned buy-out offer relates to MEDIACO Maroc's securities that are not held by Afrique Leverage. Following the realization of this offer, MEDIACO Maroc intends to apply for its delisting from the Casablanca Stock Exchange.

Pursuant to the provisions of article 31 of the aforementioned law, the CDVM is allowed a period of 10 working days, from the date of publication of this notice, to decide on the admissibility of the proposed offer.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières