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NOTICE OF FILING OF A MANDATORY TAKEOVER BID PROJECT ON  
CREDIT DU MAROC SHARES LAUNCHED BY HOLMARCOM FINANCE  
COMPANY AND ATLANTASANAD

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Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that the companies Holmarcom Finance Company and AtlantaSanad Assurance, acting in concert as stipulated in article 10 of the aforementioned Law 26-03, have filed a takeover bid on Crédit Du Maroc.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of Crédit Du Maroc shares.

The aforementioned takeover has been filed following the acquisition by the companies Holmarcom Finance Company and AtlantaSanad Assurance of 63.7% of the share capital and voting rights of Crédit Du Maroc (50.9% by Holmarcom Finance Company and 12.8% by AtlantaSanad Assurance), thus crossing the 40% threshold of the voting rights of Crédit Du Maroc.

In accordance with the provisions of article 31 of the above law, the AMMC is allowed a period of 15 working days, to assess on the admissibility of the proposed offer. This period is suspended by the AMMC information and explanations requests.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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