الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

NOTICE OF FILING OF A MANDATORY TAKEOVER BID PROJECT ON EQDOM SHARES LAUNCHED BY SAHAM FINANCES, SOCIETE GENERALE MAROCAINE DE BANQUES AND INVESTIMA

Rabat, Decembre 06, 2024

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, the AMMC informs the public that the companies *Saham Finances*, *Société Générale Marocaine de Banques and Investima*, acting in concert in accordance with article 10 of the aforementioned Law, have filed a mandatory takeover bid on EQDOM.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of EQDOM shares.

The aforementioned takeover bid has been filed following the acquisition by Saham Finances of 57,67% of equity and voting rights of Société Générale Marocaine de Banques, which holds 53,72% of EQDOM's equity and voting rights, thus crossing indirectly the 40% threshold of the voting rights of the latter.

In accordance with the provisions of article 31 of the aforementioned law, the AMMC is allowed a period of 15 working days, to assess the admissibility of the takeover bid project.

If the bid project is declared admissible, its main characteristics will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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