



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

NOTICE OF FILING OF A MANDATORY TAKEOVER BID PROJECT ON LYDEC SHARES

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that Veolia Environnement SA, acting in concert with Sonate Bidco, has filed a takeover bid on Lydec.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of Lydec shares.

The aforementioned takeover has been filed following the crossing of the 40% threshold of Lydec's voting rights by Veolia Environnement SA in the context of the clearing and settlement of the takeover bid initiated in France by Veolia Environnement SA on Suez SA, which occurred on January 18, 2022.

In accordance with the provisions of article 31 of the above law, the AMMC is allowed a period of 15 working days, to assess on the admissibility of the proposed offer. This period is suspended by the AMMC information and explanations requests.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

Rabat, 25/01/2022

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