الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

NOTICE OF FILING OF A MANDATORY TAKEOVER BID PROJECT ON S2M SHARES LAUNCHED BY MEDTECH SA AND MILLENNIUM VENTURES SARL

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that MEDTECH SA and MILLENNIUM VENTURES SARL, acting in concert as stipulated in article 10 of the aforementioned law, have filed a takeover bid on S2M.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of S2M shares.

The aforementioned takeover has been filed following the additional acquisition by MEDTECH SA and MILLENNIUM VENTURES SARL of 8,4% of S2M equity and voting rights, thus directly crossing the 40% threshold of the voting rights of S2M.

In accordance with the provisions of article 31 of the above law, the AMMC is allowed a period of 15 working days, to assess on the admissibility of the proposed offer.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

Rabat, *29/05/2020*

CONTACT AMMC :
Tél : 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma

DO/EM/06/2020