



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

NOTICE OF FILING OF A MANDATORY TAKEOVER BID PROJECT ON
SANLAM MAROC SHARES LAUNCHED BY SANLAM EMERGING MARKETS
PROPRIETARY LIMITED, ALLIANZ EUROPE B.V, SANLAM ALLIANZ AFRICA
PROPRIETARY LIMITED AND SANLAM PAN AFRICA MAROC S.A

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that the companies Sanlam Emerging Markets Proprietary Limited, Allianz Europe B.V, Sanlam Allianz Africa Proprietary Limited and Sanlam Pan Africa Maroc S.A, acting in concert in accordance with article 10 of the aforementioned Law 26-03, have filed a mandatory takeover bid on SANLAM MAROC.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of SANLAM MAROC shares.

The aforementioned mandatory takeover bid project has been filed following the creation of a joint venture called Sanlam Allianz Africa Proprietary Limited held by Sanlam Emerging Markets Proprietary Limited and Allianz Europe B.V, which indirectly crossed the 40% threshold of the voting rights of SANLAM MAROC.

In accordance with the provisions of article 31 of the above law, the AMMC is allowed a period of 15 working days, to assess on the admissibility of the proposed offer. This period is suspended by the AMMC information and explanations requests.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

Rabat, 08/09/2023

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