الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

NOTICE OF FILING OF A MANDATORY PUBLIC BUYOUT OFFER PROJECT ON LYDEC SHARES LAUNCHED BY VEOLIA ENVIRONNEMENT SA ACTING IN CONCERT WITH VIGIE 50 AS

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the AMMC informs the public that VEOLIA ENVIRONNEMENT SA, acting in concert with its 100% owned subsidiary, VIGIE 50 AS, has filed a mandatory public buyout offer project on LYDEC shares.

This filing is made following the indirect crossing of the 95% threshold of LYDEC capital and voting rights by VEOLIA ENVIRONNEMENT SA in the context of the public takeover bid approved by the AMMC on April the 8th, 2022 under reference VI/EM/006/2022.

As a result of this filing, the AMMC has asked the Casablanca Stock Exchange to suspend the trading of LYDEC shares.

The mandatory public buyout offer project targets LYDEC shares that are not held by VEOLIA ENVIRONNEMENT SA and VIGIE 50 AS, with the objective to delist LYDEC from the Casablanca Stock Exchange.

In accordance with the provisions of article 31 of the aforementioned law, the AMMC is allowed a period of 15 working days to assess on the admissibility of the proposed offer. This period is suspended every time the AMMC requires informations and explanations.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

Rabat, *01/06/2022*

CONTACT AMMC :
Tél : 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma

DO/EM/008/2022