

The CDVM informs the public that it has approved, on November 11th, 2013, a simplified prospectus regarding a new shares issuance (capital increase) by "Air Liquide SA", offered exclusively to the company's group employees.

In Morocco, this issue targets the employees of "Air Liquide Maroc" and "Somati".

This capital increase will be realized through the issuance of a maximum of 750.000 shares at a price of 80,70 Euros per share or 907,88 dirhams. In Morocco, The subscription period extends from the 12th to the 14th of November 2013 (included).

The simplified prospectus is supplemented by the following:

- The reference document filed with the AMF on the 14th of March 2013 under the number D 13-0133 ;
- The bylaws of the group's international employee shareholding plan on the 22th of July 2005 ;
- The amended bylaws of the group's international shareholding plan on the 1st of August 2008 and on may 2013.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of "Air Liquide Maroc" and "Somati".

Further, they are available on the CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières