الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 24, 2024

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Akdital

The AMMC informs the public that it has approved, on June 24, 2024 under the reference VI/EM/019/2024, the prospectus related to the capital increase of Akdital.

The prospectus approved by the AMMC is composed of :

- The reference document related to the financial year 2023, registered by the AMMC, on June 24th, 2024 under the reference EN/EM/006/2024;
- The offering document.

The main characteristics of the program are as follows:

- Offering's amount : 999 999 790 MAD ;
- Number of new shares to issue : 1 492 537 shares ;
- Issue price : 670 MAD / Share ;
- Face value : 10 MAD ;
- Subscription period : From July 2nd, 2024 to July 9th, 2024, at 3:30pm included.

An excerpt of the prospectus is available on the issuer's website.

Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

The approved prospectus is also:

- Available to the public:
  - At Akdital headquarters and on its website;
  - At the placement syndicate members.
- Available on the AMMC website : www.ammc.ma.

Morrocan Capital Market Authority
Phone number: 05 37 68 89 71
E-Mail: OperationsFinancieres@ammc.ma