الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November, 21st 2022

# PRESS RELEASE

## AMMC approval of the prospectus related to the initial public offering of AKDITAL

The AMMC informs the public that it has approved, on November the 21st, 2022, under the reference: VI/EM/038/2022, the prospectus related to the initial public offering of AKDITAL.

The approved prospectus is composed of:

- The reference document related to 2021 and the first semester 2022, registered by the AMMC on November the 21st, 2022, under the reference n° EN/EM/032/2022;
- The offering document related to the initial public offering.

The offering will be realized through a capital increase and a shares sale. The main characteristics of the operation are the following:

| | |
|---|---|
| Securitie's type | Ordinary shares |
| Issue price | 300 MAD |
| Face value | 10 MAD |
| Number of new shares to issue | 2 666 660 shares |
| Maximum number of shares to sell | 1 333 400 shares |
| Maximum total offering's amount | 1 200 018 000 MAD |
| Listing market | Compartment « B » of the main market of Casablanca stock exchange |
| Subscription period | From November the 29th 2022 to December the 6th 2022, at 3:30pm included |

This initial public offering has been approved by the company's extraordinary shareholders meeting held on the 16th of November 2022.

An excerpt of the prospectus will be published shortly on AKDITAL's website.

The approved prospectus is:

- Available at AKDITAL's head office and on its website;
- Available at the members of the placement syndicate

- Available at the Casablanca stock exchange's website: www.casablanca-bourse.com;
- Available on AMMC's website: www.ammc.ma.

CP/EM/066/2022

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