الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Aradei Capital

Rabat, October 2nd , 2024

The AMMC informs the public that it has approved, on October 2nd, 2024, under the reference VI/EM/031/2024, the prospectus related to the capital increase of Aradei Capital reserved for LABEL'VIE, FARAH MAGHREB, AXA ASSURANCE MAROC, CFG BANK, SANLAM, SANA STOK, FCP EMERGENCE PERFORMANCE, FCP EMERGENCE SELECTION, FCP EMERGENCE ALLOCATION, FCP CMR EQUITIES, FCP EMERGENCE DIVERSIFIE, FCP EMERGENCE CROISSANCE, FCP EMERGENCE EQUILIBRE, FCP EMERGENCE EQUITY FUND, FCP R-MIXT CROISSANCE, FCP CFG PERFORMANCE, FCP AXA PERSPECTIVES, FCP AXA PERFORMANCE and FCP CFG RENTABILITE.

The main characteristics of the program are as follows :

- Offering's amount : 399 999 840 MAD ;
- Number of new shares to issue : 833 333 shares ;
- Issue price : 480 MAD / Share ;
- Face value : 100 MAD ;
- Entitlement date : January 1st, 2024;
- Subscription period : From October 10th, 2024 to October 14th, 2024, at 3:30pm included.

An excerpt of the prospectus is available on the issuer's website.

Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

The approved prospectus is also :

- Available to the public at Aradei Capital headquarters and on its website;
- Available on the AMMC website : www.ammc.ma.

CP/EM/048/2024

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