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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October the 24<sup>th</sup>, 2022

## PRESS RELEASE

### AMMC approval of the prospectus related to the capital increase of Aradei Capital

The AMMC informs the public that it has approved, on October the 24<sup>th</sup>, 2022 under the reference VI/EM/033/2022, the prospectus related to the capital increase of Aradei Capital.

The prospectus approved by the AMMC is composed of :

- The reference document related to the financial year 2021, registered by the AMMC on July the 22<sup>th</sup>, 2022, under the reference EN/EM/015/2022;
- The update n°1 of the reference document related to the financial year 2021, registered by the AMMC on October the 24<sup>th</sup>, 2022, under the reference EN/EM/029/2022;
- The offering document.

The main characteristics of the program are as follows:

- Offering's amount : 249 999 640 MAD ;
- Number of new shares to issue : 568 181 shares ;
- Issue price : 440 MAD / Share ;
- Face value : 100 MAD ;
- Entitlement date : January 1st, 2022;
- Subscription period : From November 1, 2022 to November 7, 2022, at 3:30pm included.

An excerpt of the prospectus is available in a website of the issuer.

Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

