

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on the 10th of July 2012, a definitive simplified prospectus for NEXANS's capital stock offering, which is reserved for the group's employees adhering to the International Group Savings Plan (PEGI).

The maximum total number of shares to be issued within the framework of this offer will be 400.000 shares. The issuance price is set at 24,28 Euros per share, or 267,17 Dirhams.

In Morocco, the subscription period extends from the 11th to the 13th of July 2012 included. This offer concerns the employees of the following Moroccan subsidiaries: NEXANS Maroc, SIRMEL and Tourets et Emballages du Maroc.

The definitive simplified prospectus is complemented by the following:

- ✓The reference document filed with the French Financial Market Authority (AMF), on April the 4th, 2012, under the number D12-0275;
- ✓The prospectuses relating to corporate mutual fund (FCPE) « NEXANS PLUS 2012 », and Sub-Fund « NEXANS PLUS 2012 A »;
- ✓The PEGI bylaws.

The entire definitive simplified prospectus approved by the CDVM, as well as the above mentioned supporting documents are available to the public at head offices of NEXANS's Moroccan subsidiaries.

Further, they are available on the CDVM website: www.cdvm.gov.ma.

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CP/EM/026/2012

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières