

The CDVM informs the public that it has approved, on May the 8th, 2013, a prospectus relating to an increase of Attijariwafabank capital stock through the optional conversion of the year 2012 dividends into new shares. The subscription is reserved to holders of Attijariwafabank shares (2012 coupon attached).

The capital increase involves the issuance of a maximum of 3.018.646 new shares, and has the following characteristics:

- Issuance price: 300 Dhs per share
- Paid in capital in excess of par value: 290 Dhs per share;
- Maximum offering amount: 905.593.887 Dhs ;
- vesting date : 1st of January 2013
- Subscription period: from May the 22th 2013 to June the 18th 2013 included

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be:

• Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;

• Available to the public :

- Any time at Attijariwafabank headquarters;
- At the collection points on demand and within a maximum delay of 48 hours;

- On the CDVM website (www.cdv.m.gov.ma)

• Available at the Casablanca Stock Exchange headquarters.

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières