الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the complete merger of Borj Attijari by Attijariwafa Bank

Rabat, Mai 22, 2025

The AMMC informs the public that it has approved, on Mai 22, 2025, under the reference VI/EM/012/2025, the prospectus related to the complete merger of the 100% owned subsidiary Borj Attijari by Attijariwafa Bank.

The merger operation, will not result in a capital increase for Attijariwafa Bank. The merger will be submitted to the approval of the extraordinary general meeting of Attijariwafa Bank on June 23rd, 2025.

An excerpt of the prospectus will be shortly published on the website of Attijariwafa Bank.

The approved prospectus is also :

- Available to the public at Attijariwafa Bank headquarters and on its website ;
- Available on the AMMC website (www.ammc.ma).

CP/EM/013/2025

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