

PRESS RELEASE

AMMC Approval of the prospectus relating to the issuance by Attijariwafa Bank of subordinated bond

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 14th, 2024, under the reference VI/EM/018/2024 a prospectus related to the issuance by Attijariwafa Bank of subordinated bond.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2023, registered by the AMMC on June 14th, 2024, under the reference EN/EM/005/2024;
- The offering document.

The main characteristics of the subordinated bond issue are as follows:

	Tranche A unlisted	Tranche B unlisted
Ceiling	1 000 000 000 MAD	1 000 000 000 MAD
Maturity	7 years	7 years
Rate	<u>Fixed</u> , with reference to the secondary 7-year Treasury bills yield curve as it will be published by Bank Al-Maghrib on June 19, 2024, plus a risk premium of 50 pbs.	<u>Revisable annually</u> , with reference to the full 52-week rate (monetary policy rate) determined with reference to the secondary Treasury bills yield curve as it will be published by Bank Al-Maghrib on June 19, 2024, plus a risk premium of 45 pbs, for the first year
Risk premium	50 pbs	45 pbs
Allocation method	prorated auction	
Tradability of securities	Over-the-counter	
Subscription period	From the 21 to 25 of June 2024 (included)	

An excerpt of the prospectus is available in the website of the issuer: <https://ir.attijariwafabank.com/>

The approved prospectus is:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer ;



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- Accessible to the public at:
 - Attijariwafa Bank Headquarters and on its website ;
 - Attijari Finances Corp. Headquarters.
- It is also available on the AMMC website: www.ammc.ma.

CP/EM/021/2024

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