

Rabat, November 26th, 2018

PRESS RELEASE

AMMC Approval of the prospectus relating to Attijariwafa Bank capital increase

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 26th, 2018, a prospectus regarding Attijariwafa Bank new shares issuance (capital increase) reserved for the employees of Attijariwafa bank and of its subsidiaries in Morocco, Wafa Assurance and Wafa IMA Assistance.

The capital increase was approved by the Extraordinary General Meeting of November 12th, 2018 and resolved by the Board of Directors on November 23rd, 2018. The capital increase has the main following characteristics:

	Tranche 1	Tranche 2
Amount	MAD 1,899,999,389	MAD 500,000,298
Subscription price	MAD 379	MAD 379
Par value	MAD 10	MAD 10
Number of shares offered	5,013,191 shares	1,319,262 shares
Subscription period	from 04 to 14 December 2018	

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public :
 - At Attijariwafa Bank headquarters: 2, boulevard Moulay Youssef - Casablanca;
 - At Attijari Finances Corp headquarters: 163, avenue Hassane II – Casablanca ;
 - On the AMMC website: www.ammc.ma;
 - On the Casablanca Stock Exchange website: www.casablanca-bourse.com.

CP/EM/034/2018

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