

The CDVM informs the public that it has approved, on March 15th, 2012, a preliminary prospectus regarding Attijariwafabank's new shares issuance (capital increase) offered exclusively to the company's group employees in Morocco and Abroad.

This issue involves a total amount of 3.1 billion dirhams, and has the following characteristics:

	Morocco		Abroad
	Part 1	Part 2	
<b>Maximum Amount</b>	1 400 000 000 dirhams	700 000 000 dirhams	1 000 000 000 dirhams
<b>Price proposed to the company's extraordinary shareholders' meeting</b>	240 dirhams Per share	290 dirhams Per share	To be determined
<b>Maximum shares to be offered</b>	5 833 333 shares	2 413 793 shares	To be determined

This issuance will be submitted for the approval of the company's extraordinary shareholders' meeting to be held on *March 29<sup>th</sup> 2012*.

The preliminary prospectus will be completed by a final prospectus presenting all the issuance characteristics which will be set after Attijariwafabank shareholders' approval.

In addition, the preliminary prospectus approved by the CDVM will be :

- Handed out free of charge upon request ;
- Available to the public at :
  - Attijariwafabank headquarters : 2, boulevard Moulay Youssef - Casablanca. Tel : 05.22.29.88.88 ;
  - Attijari Finances Corp. : 163, avenue Hassan II - Casablanca. Tel : 05.22.47.64.35
- Available on the CDVM website : [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

**CDVM Contact:**  
Tel: 05 37 68 89 22  
E-mail: [operations\\_financieres@cdvm.gov.ma](mailto:operations_financieres@cdvm.gov.ma)

CP/EM/007/2012

*L' autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières