



الهيئة المغربية لسوق الرساميل
 AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December 12th, 2019

PRESS RELEASE

AMMC Approval of the prospectus relating to ATTIJARIWAFABANK subordinated bond issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December 12th, 2019, a prospectus related to ATTIJARIWAFABANK subordinated Bond Issuance. The main characteristics of the subordinated bond issue are as follows:

	Tranche A listed	Tranche B listed	Tranche C unlisted	Tranche D unlisted	Tranche E listed	Tranche F unlisted
Ceiling	1 000 000 000 MAD	1 000 000 000 MAD	1 000 000 000 MAD	1 000 000 000 MAD	1 000 000 000 MAD	1 000 000 000 MAD
Maturity	7 years	7 years	7 years	7 years	7 years	7 years
Rate	<u>Fixed</u> , between 3.14% and 3.24%	<u>Revisable annually</u> , between 2.87% and 2.97% for the first year	<u>Fixed</u> , between 3.14% and 3.24%	<u>Revisable annually</u> , between 2.87% and 2.97% for the first year	<u>Fixed</u> , between 2.97% and 3.07%	<u>Fixed</u> , between 2.97% and 3.07%
Repayment method	At maturity	At maturity	At maturity	At maturity	Linear constant amortization with two years deferral	Linear constant amortization with two years deferral
Risk premium	60 - 70 pbs	55 - 65 pbs	60 - 70 pbs	55 - 65 pbs	50 - 60 pbs	50 - 60 pbs
Allocation method	French auction, priority given to tranches E and F (fixed rate) then to tranches A and C (fixed rate), and then to tranches B and D (revisable annually rate)					
Subscription period	From the 20 th , December 2019 to 24 th , December 2019 (included)					

The six tranches total amount shall not exceed 1.000.000.000 MAD.

An excerpt of the prospectus is available in the website of the issuer.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public at ATTIJARIWAFABANK headquarters: 2, boulevard Moulay Youssef – Casablanca and on its website ;
- Available to the public at Attijari Finances Corp. headquarters : 163, avenue Hassan II – Casablanca ;



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ⵜⴰⵎⴰⵔⴷⴰⵏⵜ ⵜⴰⵎⴰⵔⴷⴰⵏⵜ ⵜⴰⵎⴰⵔⴷⴰⵏⵜ ⵜⴰⵎⴰⵔⴷⴰⵏⵜ
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- Available at the Casablanca Stock Exchange headquarters and on its website ;
- Available on the AMMC website: www.ammc.ma.

CP/EM/051/2019

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