الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 05th, 2019

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding AXA new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 05th, 2019, a preliminary prospectus regarding AXA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of Axa Assurance Maroc, Axa Assistance Maroc, Axa Assistance Maroc Services, Institut de formation et de développement professionnel AXA, Axa Crédit, Carré Assurance Maroc, Société de Gestion et de Surveillance (SGS), Axa Global Services Morocco Branch, Axa France IARD, Axa France Vie and Avanssur.

For Morocco, the reservation period will take place between the 06th and the 10h of September 2019 included. The final subscription price will be set on the 15th of October 2019.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors for the « Shareplan AXA Direct Global » compartment «AXA Plan 2019 Global » agreed by AMF under code AMF : 990000122659 ;
- Bylaws of the "« Shareplan AXA Direct Global » company fund;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for AXA subsidiaries outside of France;
- AXA reference document filed with the AMF on the 11th of March 2019 under reference D.19-0130.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned AXA subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

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