الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 13th, 2017

PRESS RELEASE

AMMC Approval of the definitive simplified prospectus regarding AXA new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October the 13th, 2017, the definitive simplified prospectus regarding AXA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58951965 shares.

In Morocco, this offering targets the employees of Axa Assurance Maroc, Axa Assistance Maroc, Axa Assistance Maroc Services, Axa Crédit, Institut de formation et de développement professionnel AXA, Carré Assurance Maroc, Société de Gestion et de Surveillance (SGS), Axa Technologie Services, Axa France IARD, Axa France Vie and Avanssur.

For Morocco, the subscription/ retraction period will take place between the 16th and the 17th of October 2017. The subscription price is 22,96€ (256,09 MAD)

The definitive simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « Shareplan AXA Direct Global » compartment «AXA Plan 2017 Global » agreed by AMF under code AMF : 990000119189 ;
- Bylaws of the "« Shareplan AXA Direct Global » company fund;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for AXA subsidiaries outside of France;
- AXA reference document filed with the AMF on the 23rd of March 2017 under reference D.17-0218.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/034/2017

Morrocan **C**apita**l** **M**arket **A**uthority**:**

Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma