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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 07th, 2020

PRESS RELEASE

AMMC Approval of the prospectus regarding AXA new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October the 07th, 2020, a prospectus regarding AXA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of Axa Assurance Maroc, Axa Assistance Maroc, Axa Assistance Maroc Services, Institut de formation et de développement professionnel AXA, Axa Crédit, Carré Assurance Maroc et Société de Gestion et de Surveillance (SGS), Axa France IARD Succursale, AXA France Vie Succursale, AVANSSUR Succursale and AXA Group Opérations Morocco.

The subscription period, In Morocco, will take place between the 08^h and the 12th of October 2020 included. The subscription price is 13,76 euros (149,98 dirhams).

The prospectus is supplemented by the following:

- The Key information Document for investors for the company fund « AXA actions relais global 2020 » agreed by AMF under code AMF 990000125469;
- Bylaws of the «AXA actions relais global 2020 » company fund;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for AXA subsidiaries outside of France;
- AXA registration universal document filed with the AMF on the 19th of March 2020 under reference D.20-0142.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco and BMCI. Further, they are accessible on AXA's website and on AMMC website: www.ammc.ma

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