الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding "AXA" shares issuance for the group employees

Rabat, September 12th, 2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September 12th, 2025, the preliminary prospectus regarding AXA shares issuance, reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of the following companies:

- Subsidiaries: Axa Assurance Maroc, AXA Assistance Maroc Services S.A, AXA GBS Morocco and CARRE Assurance Maroc ;
- Branches: AXA Services Maroc GIE, Axa France IARD Succursale, AXA France Vie Succursale and AVANSSUR Succursale.

The reservation period will take place in Morocco between September 15th and 25th, 2025.
The subscription price will be set on October 31st, 2025.

The preliminary prospectus is supplemented by the following:

- AXA's universal registration document filed with the AMF on March 18th, 2025 under reference D.25-0105 ;
- The half-year financial report of 2025 ;
- The Key Information Document and the bylaw of the « AXA Plan 2025 Global » compartment of the FCPE « Shareplan AXA Direct Global » approved by the AMF under number 990000206129;
- The Key Information Document and the bylaw of the FCPE « AXA Actions Relais Global 2025 » approved by the AMF under number 990000206159;
- The bylaws of the AXA's group shareholding plan implemented on October 19th, 2001 updated by its amendment of July 7th, 2025 ;

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco listed above, at BMCI and on AXA's website.

Further, they are accessible on AMMC website: www.ammc.ma

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