



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release



The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on March the 21st, 2016, a simplified prospectus regarding AIR LIQUIDE SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 1 000 000 shares.

In Morocco, this offering targets the employees of « Air Liquide Maroc » and « SOMATI».

For Morocco, the subscription period will take place between the 22 and 31 of March 2016 included. The subscription price is 77,18 € (837,94 Dh).

The simplified prospectus is supplemented by the following:

- Air Liquide reference document filed with the AMF on the 1st of March 2016 under the number D 16-0091 ;
- The bylaws of Air Liquide group employee's international shareholding plan of the 22 of July 2005, its amendment of the 1st of august 2008 and its update of may 2013;
- The Moroccan amendment of the the bylaws of Air Liquide group employee's international shareholding plan;
- The offer's leaflet and its addendum.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Air Liquide subsidiaries in Morocco as well as BMCI. Further, they are accessible on the AMMC website: www.ammc.ma

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CP/EM/004/2016