الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 6th, 2023

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding "L'AIR LIQUIDE SA" new shares issuance (capital increase) offered exclusively to the company's group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October the 6th, 2023, the preliminary prospectus regarding L'AIR LIQUIDE SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 750 000 shares.

In Morocco, this offering targets the employees of Air Liquide Maroc.

The subscription price will be set the 30th of October 2023.

The preliminary prospectus is supplemented by the following:

- The bylaws of the group international shareholding plan (PEGI) of July 22, 2005 and its amendment of August 1, 2008 and its update of July 2021;
- The universal registration document filed with the AMF on March 2, 2023 under number D23-0068 ;
- The half-year financial report 2023.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Air Liquide SA subsidiary in Morocco, at the website of the issuer, and at BMCI. Further, they are accessible on AMMC website: www.ammc.ma

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