الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC Approval of a prospectus regarding the subscription offer of AIRBUS SE shares reserved for the group employees

Rabat, March 04th,2025

The Moroccan Capital Market Authority (AMMC) informs the public that on March 04th, 2025, it has approved a prospectus regarding the subscription offer of AIRBUS SE shares reserved for group employees.

The total number of shares allocated under the offer is 3 500 000 shares.

The subscription price is 168,92 euros (1 759,37 dirhams). However, if the price turns out to be higher than the closing price of the Airbus share on March 31st, 2025, the subscription price will be equal to the closing price of the share on March 31st, 2025.

In Morocco, this offering targets the employees of the following subsidiaries: Airbus Atlantic Maroc, Airbus Atlantic Maroc Composites and Airbus Defence and Space Maroc.

The subscription period will take place, in Morocco, between March 05th and March, 13th 2025.

The prospectus is supplemented by the following:

- AIRBUS universal registration document 2023 filed with the AFM on March, 27th 2024 and the 2024 Financial Report of AIRBUS ;
- The information document for the ESOP 2025, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th, 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2025 (ESOP 2025).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries mentioned above, on AIRBUS's website and at Société Générale Marocaine de Banques.

Further, they are accessible on AMMC website: www.ammc.ma

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