

PRESS RELEASE

**AMMC Approval of a prospectus regarding AIRBUS SE new shares
issuance offered to the group employees**

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February, 24th 2023, a prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 350 000 shares. The subscription price is 119,06 Euros (1 314 Dhs). However, if the price turns out to be higher than the closing price of the Airbus share on the date preceding the capital increase, the subscription price will be equal to the closing price of the share on the date preceding the date of the capital increase, i.e. the price on March 16th, 2023.

In Morocco, this offering targets the employees of the following subsidiaries: Stelia Aerospace Maroc, Aerolia Construction Aéronautique du Maroc and Airbus Defense and Space Maroc.

The subscription period will take place, in Morocco, between February, 27th and March, 9th 2023.

The prospectus is supplemented by the following:

- AIRBUS universal registration document 2021 filed with the AFM on April, 6th 2022 and the first half-year 2022 Financial Report of AIRBUS ;
- The information document for the ESOP 2023, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2023 (ESOP 2023).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries mentioned above, on AIRBUS' website and at Société Générale Marocaine de Banques.

Further, they are accessible on AMMC website: www.ammc.ma