الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December 18th, 2018

PRESS RELEASE

AMMC Approval of the simplified prospectus regarding ATOS SE new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December the 18th, 2018, the simplified prospectus regarding ATOS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 113 345 shares.

In Morocco, this offering targets the employees of Atos IT Services, Atos ITS Nearshore Center Maroc and Bull Maroc.

For Morocco, the subscription period will take place between the 19th of December 2018 and the 3rd of January 2019. The subscription price is 59, 51 € (643, 02 MAD).

The simplified prospectus is supplemented by the following:

- Atos SE reference document filed with the AMF on the 26th of february 2018 under reference D.18-0074
- The update of the 2017 registration document filed with the AMF, on April the 27th, 2017 under the reference D.18-0074-A01.
- The Key information Document for the investor in the employee shareholding fund (FCPE): « Atos Relais 2018 » filed with the AMF under the reference 990000121149;
- The bylaws of the employee shareholding fund (FCPE): « Atos Relais 2018 » agreed by the AMF under the reference FCE20180093.
- The amendment to the bylaw of the group international shareholding plan (PEG);

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned ATOS subsidiaries in Morocco and SOCIETE GENERALE.
Further, they are accessible on AMMC website: www.ammc.ma

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