

Rabat, January 21, 2022

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Mutandis

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on January 21, 2022, under the reference VI/EM/001/2022, the prospectus related to the capital increase of Mutandis.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2020, registered by the AMMC on July 16, 2021, under the reference EN/EM/010/2021;
- The update N°1 of the said reference document, registered by the AMMC on January 18, 2022, under the reference EN/EM/002/2022;
- The offering document.

An excerpt of the prospectus is available in a website of the issuer.

Also, the prospectus summaries in Arabic and English will be published shortly on the website of the issuer and on the AMMC website.

The main characteristics of the operation are the following:

Securitie's type	Ordinary shares
Issue price	240 MAD
Face value	100 MAD
Number of new shares to issue	1,250,000 shares
Offering's amount	300.000.000 MAD
Entitlement date	January 1, 2021
First listing procedure	Firm price offer
Subscription period	From January 31, to february the 4, 2022, at 3 : 30pm included



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

The prospectus approved by the AMMC is:

- Available to the public at Mutandis SCA headquarters and on its website and with each member of the Syndicate Placement Syndicate ;
- Available to the public at the Casablanca Stock Exchange website
- Available on the AMMC website: www.ammc.ma.

CP/EM/003/2022

Moroccan Capital Market Authority:

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