



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release



The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 7th, 2016, a prospectus relating to an increase of Auto Hall capital stock through the optional conversion of the year 2014 exceptional dividends into new shares. The subscription is reserved to holders of Auto Hall shares on the exceptional dividend's record date.

The capital increase involves the issuance of a maximum of 1 299 130 new shares, and has the following characteristics:

- Issuance price: 92.6 Dh per share;
- Paid in capital in excess of par value: 82.6 Dh per share;
- Maximum offering amount: 120 299 438 Dh;
- Vesting date : 1st of January 2016;
- Subscription period: from 20th April to 18th May 2016 included.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available at the collection points on demand and within a maximum delay of 48 hours;
- Available to the public :
 - Any time at Auto Hall headquarters;
 - Any time at Attijari Finance Corp headquarters
 - On the AMMC website (www.ammc.ma);
 - At the Casablanca Stock Exchange headquarters, and on its website.

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