



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

The AMMC informs the public that it has approved, on June the 17th, 2016, a prospectus related to the complete merger of Banque Populaire d'El Jadida-Safi (BPRJS) with Banque Centrale Populaire (BCP).

This transaction will not give rise to a capital increase since BCP holds 100% of BPRJS equity. the merger will be submitted to the approval of the extraordinary general meeting of Banque Centrale Populaire scheduled on the 30th June 2016.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC is available to the public at :

- Banque Populaire d'El Jadida-Safi and Banque Centrale Populaire headquarters ;
- Upline Corporate Finance headquarters, financial advisor and the overall coordinator.

It is also available on the AMMC website. (www.ammc.ma)

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CP/EM/016/2016