



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITALS

Rabat, June 25th, 2019

PRESS RELEASE

AMMC Approval of the prospectus relating to BMCE Bank capital increase by cash contribution and optional conversion of the year 2018 dividends

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 25th, 2019, a prospectus regarding BMCE Bank new shares issuance (capital increase) by cash contribution and optional conversion of the year 2018 dividends.

This capital increase has been approved by the company's extraordinary shareholders' meeting held on the 28th of May 2019.

The capital increase has the main following characteristics:

	Tranche 1 : par conversion optionnelle des dividendes 2018	Tranche 2 : en numéraire
Total amount of the issue	897 316 920 MAD	999 074 520 MAD
Number of shares to be issued	4 985 094 shares	5 550 414 shares
Issuance price	180 MAD	180 MAD
Exchange ratio	-	3 new shares for 97 PSR
Dividend vesting date	January the 1 st , 2019	January the 1 st , 2019
Subscription period	From the 09 th of July to 31 st of July 2019	

An excerpt of the prospectus is available in a website of the issuer.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or who is approached in order to subscribe to the offer;
- Available to the public:
 - At BMCE Bank headquarters: 140, Hassan II Avenue- 20000 Casablanca, and on its website ;
 - At BMCE Capital Conseil headquarters: au 63, Moulay Youssef Street - 20000 Casablanca ;
- Available to the public at the headquarters of the Casablanca Stock Exchange and on its website: www.casablanca-bourse.com;
- Available on the AMMC website: www.ammc.ma.

CP/EM/018/2019



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITALS

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma