



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 14<sup>th</sup>, 2019

## PRESS RELEASE

### AMMC Approval of the prospectus relating to BMCE Bank capital increase reserved to CDC Group

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 14<sup>th</sup>, 2019, a prospectus regarding BMCE Bank new shares issuance (capital increase) by cash contribution reserved to CDC Group.

This capital increase has been approved by the company's extraordinary shareholders' meeting held on the 4<sup>th</sup> of September 2019.

The prospectus approved by AMMC is composed of :

- The offering document ;
- The reference document registered by the AMMC on October 11<sup>th</sup>, 2019 under reference EN/EM/001/2019.

The capital increase has the main following characteristics:

- Total amount of the issue : 1 930 239 900 MAD ;
- Number of shares to be issued : 10 723 555 shares ;
- Issuance price : 180 MAD per share with a 170 MAD issue premium ;
- Subscription period : From the 23<sup>th</sup> of October to 25<sup>th</sup> of October 2019.

An excerpt of the prospectus is available in the website of the issuer.

The approved prospectus is also:

- Available to the public:
  - At BMCE Bank headquarters: 140, Hassan II Avenue- 20000 Casablanca, and on its website ;
  - At BMCE Capital Conseil headquarters: 63, Moulay Youssef Street - 20000 Casablanca ;
- Available to the public at the headquarters of the Casablanca Stock Exchange and on its website: [www.casablanca-bourse.com](http://www.casablanca-bourse.com);
- Available on the AMMC website: [www.ammc.ma](http://www.ammc.ma).

CP/EM/026/2019

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