CDVM

مجلس القيم المنقولة

Press Release

The CDVM informs the public that it has approved, on July the 24th, 2014, a prospectus relating to an increase of “BMCI” capital stock through a merger with “BMCI Crédit Conso”

The capital increase involves the issuance of 443 new shares, and has the following characteristics:

- Exchange ratio: 4 BMCI Crédit Conso shares for 1 BMCI share;
- Transaction Amount: 324 899 DH ;
- Issuance price: 784 DH per share ;
- Paid in capital in excess of par value: 684 DH per share;
- Exchange date: 6th August 2014.

This transaction was approved by the shareholder meetings of BMCI and BMCI Crédit Conso held on the 30th of June 2014.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be :

- Available to the public at :
    - BMCI and BMCI Crédit Conso headquarters ;
    - The Casablanca Stock Exchange headquarters;
- On the CDVM website (www.cdvm.gov.ma)

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