

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on May 10th, 2012, a BNP PARIBAS simplified prospectus regarding a new shares issuance (capital increase) offered, through mutual fund company, exclusively to the company's group employees.

This capital increase will be realized through the issuance of a maximum of 11.500.000 shares at a price of 25 Euros. In Morocco, this offering targets the employees of the following subsidiaries: BDSI, BNP PARIBAS MEDITERANEE INNOVATION & TECHNOLOGIES, BNP PARIBAS MEDITERANEE BUSINESS PROCESS, ARVAL MAROC, BMCI, BMCI BOURSE, BMCI FINANCE, BMCI GESTION, BMCI OFFSHORE, BMCI DEVELOPPEMENT et BMCI ASSURANCE.

The simplified prospectus is supplemented by the following:

- BNP PARIBAS reference document filed with the AMF on the 9th of March 2012, under the number D.12-0145;
- Mutual Fund Company "BNP Paribas Actionariat Monde" rules;
- BNP PARIBAS information document exempted from the AMF visa in application of the European Directive 2003/71/CE;
- PEG rules.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of BNP PARIBAS Moroccan subsidiaries.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières