

The CDVM informs the public that it has approved, on October 23th, 2012, the prospectus relating to the mandatory buyout offer on BRANOMA shares launched by Brasseries du Maroc Company.

The mandatory buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 46 001 shares;
- Mandatory buyout public offer price: 1 770 MAD per share ;
- Maximum mandatory buyout public offer amount : 81 421 770 MAD ;
- Offer duration: From 1St to 30th november, 2012 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request
- Available to the public at :
 - Brasseries du Maroc headquarters : Boulevard Ahl Loghlam, Ain Sebaa - Casablanca;
 - BRANOMA headquarters : Rue Ibn El Qadhi - Fès ;
 - At the headquarters of the Stock Exchange and on its website
- Available on CDVM website: www.cdvm.gov.ma

CDVM Contact:
Tel.: 05 37 68 89 22
E-mail : operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières