



الهيئة المغربية لسوق الرساميل  
+ال٩٥٤+ ف٥٤٣٥٥٩٤+ | ٥٣٥٨٥٣ | ٢٤٨٣٥١  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 26<sup>th</sup>, 2017

## PRESS RELEASE

### AMMC Approval of the annual update of the information dossier related to the commercial paper issuance program of Afriquia Gaz

The AMMC informs the public that it has approved, on December the 26<sup>th</sup>, 2017, the annual update of the information dossier related to the commercial paper issuance program of Afriquia Gaz.

The main characteristics of the program are as follows :

- Ceiling of issuance: 1.200.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions ;
- Underwriter: BMCE BANK OF AFRICA.

The information dossier approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program.
- Accessible to the public at :
  - Afriquia Gaz headquarters: : Rue Ibnou El Ouennane, Km 7, Route de Rabat BP 2545 – Casablanca ;
  - BMCE Bank of Africa of Africa headquarters: 140, Avenue Hassan II – 20 000 Casablanca - Maroc.

It is also available on the AMMC website. ([www.ammc.ma](http://www.ammc.ma))

CP/EM/046/2017

Moroccan Capital Market Authority:

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