

The CDVM informs the public that it has approved, on November the 26th, 2012, a prospectus related to the commercial paper issuance program launched by DYAR AL MANSOUR.

The main characteristics of the program are as follows:

- Ceiling of issuance: 700.000.000 DH ;
- Unit face value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issue, depending on the market conditions.
- Underwriter: CDG Capital.

The prospectus approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
 - DYAR AL MANSOUR headquarters : 42, avenue Al Alaouiye, Rabat ;
 - CDG Capital headquarters : place Moulay El Hassan – BP 408, Rabat;
- Available on the CDVM website : www.cdvm.gov.ma

Contact CDVM:

Tel: 05 37 68 89 21

E-mail: operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières