

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on december the 5th, 2012 an information dossier relating to the commercial paper issuance program launched by JET ALU MAROC SA.

The main characteristics of the program are as follows:

- Ceiling of issuance: 200.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions.
- Underwriter: CDG Capital.

The information dossier approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program,
- Accessible to the public at :
 - JET ALU MAROC SA : 78, quartier industriel de Takaddoum, Rabat, Tél : 05 37 74 92 92;
 - CDG Capital : Place Moulay El Hassan – BP 408 Rabat, Tél : 05 37 66 52 54
- Available on the CDVM website : www.cdvm.gov.ma

Contact CDVM:

Tel: 05 37 68 89 21

E-mail: operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières