الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September the 27th, 2018

PRESS RELEASE

AMMC Approval of a prospectus related to the commercial paper issuance program launched by Managem

The AMMC informs the public that it has approved, on September the 27th, 2018, the annual update for fiscal year 2017 of the information dossier related to the commercial paper issuance program of Managem.

The main characteristics of the program are as follows :

- Ceiling of issuance: 1 000 000 000 DH ;
- Unit face value: 100 000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issue, depending on the market conditions;
- Underwriter: Attijariwafa bank.

The information dossier approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program ;
- Accessible to the public at Managem, and Attijari Finances Corp headquarters ;
- Available on the AMMC website (www.ammc.ma) ;

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