



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 14th, 2017

PRESS RELEASE

AMMC Approval of a prospectus related to the commercial paper issuance program launched by Managem

The AMMC informs the public that it has approved, on December the 14th, 2017, a prospectus related to the commercial paper issuance program launched by Managem.

The main characteristics of the program are as follows :

- Ceiling of issuance: 1 000 000 000 DH ;
- Unit face value: 100 000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issue, depending on the market conditions;
- Underwriter: Attijariwafa bank.

The prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program ;
- Accessible to the public at Managem, and Attijari Finances Corp headquarters ;
- Available on the AMMC website (www.ammc.ma) ;

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