



الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

The Moroccan Capital Market Authority (AMMC) informs the public that it has approved, on September the 16th, 2016, a preliminary simplified prospectus regarding the french company Crédit Agricole SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will have a maximum amount of 175 million €. The reservation period in Morocco will take place between the 19th of September and the 3rd of October 2016 included. The final subscription price will be set on the 5th of November 2016.

In Morocco, this offering targets the employees of: Crédit du Maroc, Crédit du Maroc Capital, Crédit du Maroc Leasing & Factoring, Crédit du Maroc Assurances, Crédit du Maroc Patrimoine and Amundi Investment Maroc.

The preliminary simplified prospectus is supplemented by the following:

- Crédit Agricole SA 2015 reference document filed with the AMF on the 16th of March 2016 under reference D.16-0148;
- The Bylaws of the « Plan d'Epargne d'Entreprise Groupe International »;
- The amendments of the bylaws of the « Plan d'Epargne d'Entreprise Groupe International »;
- The terms and conditions of the « SAR »

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Crédit Agricole SA subsidiaries in Morocco.

Further, they are accessible on AMMC website: www.ammc.ma

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