الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 19th, 2019

PRESS RELEASE

AMMC approval of the preliminary prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 19th, 2019, a preliminary prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 750 000 shares.

In Morocco, this offering targets the employees of the company CAPGEMINI TECHNOLOGY SERVICES MAROC S.A.

For Morocco, the reservation period will run from the 20th of September to the 08th of October, 2019 (included). The subscription price will be set on the 07th of November 2019.

The subscription/ revocation period will take place between the 12th and the 14th of November 2019 (included), subject to the approval of AMMC.

The preliminary prospectus is supplemented by the following:

- The registration document filed with the AMF on April the 02nd, 2019 under the reference D.19-0245;
- The Key information Document for the investor in the employee shareholding fund (FCPE) « ESOP CAPGEMINI», compartment « ESOP LEVERAGE P 2019 » filed with the AMF under the reference (C) 9900001220719;
- The bylaw of shareholding fund (FCPE) « ESOP CAPGEMINI » ;
- The bylaw of the group international shareholding plan (PEGI) of CAPGEMINI Group companies outside France.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of CAPGEMINI TECHNOLOGY SERVICES MAROC S.A in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/023/2019

Morrocan Capital Market Authority:
Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma