

Rabat, 14th of December, 2018

PRESS RELEASE

AMMC Approval of a prospectus related to the complete merger- absorption of Fromagerie des Doukkala by Centrale Danone

The AMMC informs the public that it has approved, on the 14th of December 2018, a prospectus related to the complete merger absorption of Fromagerie des Doukkala by Centrale Danone.

The merger operation, subject to the renouncing scheme, will not give rise to a capital increase. The merger will be submitted to the approval of the extraordinary general meetings of Centrale Danone and Fromagerie des Doukkala on the 31th of December 2018.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is accessible to the public at the headquarters of Centrale Danone and of its financial advisor: Red Med Finance

It is also available on the AMMC website (www.ammc.ma).

CP/EM/041/2018

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma