

The CDVM informs the public that it has approved, on January 29th, 2016, the prospectus relating to the mandatory buyout offer on Centrale Danone shares launched by Compagnie Gervais Danone.

The buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 389 878 shares ;
- Buyout public offer price: 1 200 MAD per share ;
- Maximum buyout public offer amount : 467 853 600 MAD ;
- Offer duration: from February 08th to February 26th 2016, included.

Further, the prospectus approved by the CDVM is :

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request ;

- Available to the public at headquarters of :

- Centrale Danone : Tour Crystal 1, Boulevard Sidi Mohamed Ben Abdellah, Marina, Casablanca ;
- Compagnie Gervais Danone : 17, Boulevard Haussmann, Paris ;
- ATTIJARI Finances Corp : 163, Avenue Hassan II, Casablanca.

- Available on CDVM website: www.cdv.gov.ma;

- Available at the headquarters of the Casablanca Stock Exchange and on its website.

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières