

The CDVM informs the public that it has approved, on September the 12, 2013, a prospectus relating to an increase of Credit du Maroc capital stock through a rights issue for cash. The subscription is restricted to Holders of Pre-emptive Subscription Rights.

The capital increase involves the issuance of a maximum of 803.621 new shares, and has the following characteristics:

- Issuance price: 550 Dhs per share
- Paid in capital in excess of par value: 450 Dhs per share;
- Subscription Ratio: 1 new share for 12 rights
- Maximum offering amount: 441.991.550 Dhs ;
- vesting date : 1<sup>st</sup> of January 2013
- Subscription period: from October the 1<sup>st</sup> 2013 to October the 31<sup>st</sup> 2013 included

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the CDVM must be:

• Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;

• Available to the public :

- Any time at Credit du Maroc headquarters;
- At Custodians on demand and within a maximum delay of 48 hours;
- On the CDVM website ([www.cdvm.gov.ma](http://www.cdvm.gov.ma))

• Available at the Casablanca Stock Exchange headquarters.

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières