

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on March 27<sup>th</sup>, 2013, the prospectus relating to the mandatory takeover bid on Centrale Laitière shares launched by Compagnie Gervais Danone. The takeover bid's main characteristics are as follows:

- Maximum number of targeted shares : 588 208 shares;
- Bid price: 1 500 MAD per share ;
- Maximum takeover bid amount : 882 312 000 MAD ;
- Offer duration: From 10<sup>th</sup> to April 26<sup>th</sup>, 2013 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge upon request, or given to any person asked to respond to the offer;
- Available to the public at :
  - Centrale Laitière headquarters : Tour A, Twin Center, Angle Bd. Zerktouni et Bd Al Massira Al Khadra - Casablanca ;
  - Compagnie Gervais Danone headquarters : 17 boulevard Haussmann - 75009 Paris ;
  - Casablanca Stock Exchange headquarters ;
- Available on CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

**CDVM Contact:**  
Tel.: 05 37 68 89 71  
E-mail : [operations\\_financieres@cdvm.gov.ma](mailto:operations_financieres@cdvm.gov.ma)

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières