



Press Release

The Moroccan Capital Market Authority (AMMC) informs the public that it has approved, on August 19th, 2016, the prospectus relating to the mandatory takeover bid on Ciments du Maroc shares launched by HeidelbergCement France. The takeover bid's main characteristics are as follows:

- Maximum number of targeted shares : 5 441 450 shares ;
- Bid price : 1 130 MAD per share ;
- Maximum takeover bid amount : 6 148 838 500 MAD ;
- Offer duration: From 29th of August to 6th of September 2016 included.

Further, the prospectus approved by the AMMC must be:

- Handed in or sent free of charge upon request, or given to any person asked to respond to the offer;
- Available to the public at :
 - Ciments du Maroc headquarters : 621, boulevard Panoramique 20 150 - Casablanca ;
 - HeidelbergCement France headquarters ;
 - Casablanca Stock Exchange headquarters and on its website.
- Available on AMMC website: www.ammc.ma

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