الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered to the company's employees

Rabat, November the 11th 2024

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 11th, 2024, the definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 700 000 shares.
In Morocco, this offering targets the employees of the companies: CAPGEMINI TECHNOLOGY SERVICES MAROC S.A, ALTRAN MAROC and MG2 ENGINEERING.
For Morocco, the subscription / revocation period will run from the 12th to the 14th of November, 2024 (included).
The subscription price is set at 153,66 euros (1 644,50 dirhams)

The definitive prospectus is supplemented by the following :

- Capgemini registration universal document 2023 filed with the AMF on March the 29th, 2024 under the reference D.24.0217;
- The half-year financial report 2024 ;
- The Key information Document in the employee shareholding fund (FCPE) « ESOP CAPGEMINI», compartment « ESOP LEVERAGE P 2024 » filed with the AMF under the reference (C) 990000200929 ;
- The bylaw of shareholding fund (FCPE) « ESOP CAPGEMINI » ;
- The bylaw of the group international shareholding plan (PEGI) ;

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Capgemini subsidiaries in Morocco listed above, at BMCI and on Capgemini's website. Further, they are accessible on AMMC website: www.ammc.ma

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