

Rabat, June 24th, 2019

PRESS RELEASE

AMMC Approval of the prospectus regarding “Crédit Agricole France” new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 24th, 2019, a prospectus regarding “Credit Agricole France” new shares issuance (capital increase) offered exclusively to the company’s group employees.

In Morocco, this offering targets the employees of the following companies: Crédit du Maroc, Crédit du Maroc Capital, Crédit du Maroc Leasing & Factoring et Crédit du Maroc Assurances.

The subscription period will take place between the 25th of June and the 3rd of July 2019. The subscription price is 8,27 euros (89,15 MAD).

The prospectus is supplemented by the following:

- The bylaws of the group international shareholding plan (PEGI);
- Crédit Agricole reference document filed with the AMF on the 26th of March 2019 under reference D. 19-0198.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Crédit Agricole subsidiaries in Morocco listed above and at Crédit du Maroc. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/016/2019

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma